

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF NEW JERSEY

Case number (if known) Chapter **11**

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	James Candy Company	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names	DBA Bayard's Chocolate House DBA Fralinger's Salt Water Taffy	
3. Debtor's federal Employer Identification Number (EIN)	21-0615532	
4. Debtor's address	Principal place of business 1519 Boardwalk Atlantic City, NJ 08401 Number, Street, City, State & ZIP Code Atlantic County	Mailing address, if different from principal place of business P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code
5. Debtor's website (URL)	www.jamescandycompany.com	
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	

Debtor **James Candy Company**
Name

Case number (if known)

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5292**8. Under which chapter of the Bankruptcy Code is the debtor filing?** Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?** ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☒ No.
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **James Candy Company**
Name

Case number (if known)

11. Why is the case filed in this district?*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☐ 1-49☒ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **James Candy Company**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **November 7, 2018**
MM / DD / YYYY**X /s/ Frank Glaser**

Signature of authorized representative of debtor

Frank Glaser

Printed name

Title **President****18. Signature of attorney****X /s/ Ira R. Deiches**

Signature of attorney for debtor

Date **November 7, 2018**

MM / DD / YYYY

Ira R. Deiches 013941976 NJ

Printed name

Deiches & Ferschmann

Firm name

25 Wilkins Avenue**Haddonfield, NJ 08033**

Number, Street, City, State & ZIP Code

Contact phone **856.428.9696**Email address **ideiches@deicheslaw.com****013941976 NJ**

Bar number and State

RESOLUTION

The undersigned, Secretary of James Candy Company., a New Jersey corporation, does hereby certify that the following is a true and correct copy of the resolution duly adopted at a meeting of the shareholder and officers of the company held on the 10th day of September, 2018.

RESOLVED, that the President of the company is hereby authorized to file a Petition under Chapter 11 of the United States Bankruptcy Code seeking relief, and in furtherance thereof, he is hereby authorized to retain for purposes of representation of the company in such bankruptcy case the law firm of Deiches & Ferschmann, A Professional Corporation, and is hereby authorized to execute on behalf of the company said Petition and any and all other papers necessary or incidental to the Chapter 11 case.

Dated: September 10, 2018



Maureen Glaser

Fill in this information to identify the case:

Debtor name James Candy Company

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule* _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 7, 2018

X /s/ Frank Glaser

Signature of individual signing on behalf of debtor

Frank Glaser

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **James Candy Company**
 United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
American Express PO Box 1270 Newark, NJ 07101		credit card				\$65,973.95
Atlantic City Electric Co. Bankruptcy Division 5 Collins Drive, Ste 2133 Mail Stop 84CP42 Carneys Point, NJ 08069		utility bills				\$9,152.27
Bakemark USA, LLC 1815 Rte 130 N. Unit 1 Burlington, NJ 08016-3016		trade debt				\$6,691.30
Barclays Bank of Delaware PO Box 13337 Philadelphia, PA 19101-3337		credit card				\$31,485.79
Calico Cottage, Inc. 210 New Highway Amityville, NY 11701		trade debt				\$55,931.03
Cargill, Inc. PO Box 640283 Pittsburgh, PA 15264-0283		trade debt				\$13,882.48
Casani Candy 7905 Browning Rd Ste 208 Pennsauken, NJ 08109		trade debt				\$38,248.67
Comcash, Inc. 16485 Laguna Canyon Road S Ste 210 Irvine, CA 92618		trade debt				\$6,900.00

Debtor **James Candy Company**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Dutch Valley Food Distributors 7615 Lancaster Ave. PO Box 465 Myerstown, PA 17067		trade debt				\$12,505.75
Friedman LLP 327 Central Ave Linwood, NJ 08221		CPA fees				\$5,364.80
Gem Barcoding Inc. PO Box 391 East Greenwich, RI 02818		trade debt				\$5,132.78
HR Atlantic City Lender, LLC 5701 Stirling Rd Davie, FL 33314		loan of \$65,000 for fit up of store at Hard Rock Hotel & Casino				\$56,345.00
Johnson's Popcorn PO Box 802 Ocean City, NJ 08226		trade debt				\$7,722.00
OK Kosher 391 Troy Ave Brooklyn, NY 11213		trade debt				\$5,500.00
Rainbow Polybag Co., Inc. 179 Morgan Ave. Brooklyn, NY 11237		trade debt				\$27,132.48
SOSH Architects 1020 Atlantic Ave Atlantic City, NJ 08401		professional services				\$30,853.35
South Jersey Paper Products 2400 Industrial Way Vineland, NJ 08360		trade debt				\$5,737.00
Transcendia Inc 9201 W. Belmont Ave. Franklin Park, IL 60131		trade debt				\$6,394.37
United Parcel Service PO Box 7247-0244 Philadelphia, PA 19170-0001		trade debt				\$22,983.13
Wild Republic Div of K&M International PO Box 691237 Cincinnati, OH 45269		trade debt				\$9,636.82

Fill in this information to identify the case:

Debtor name James Candy Company

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*..... \$ 1,600,000.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*..... \$ 1,156,944.83

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*..... \$ 2,756,944.83

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 2,217,645.63

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 830,596.02

4. **Total liabilities**
Lines 2 + 3a + 3b

\$ 3,048,241.65

Fill in this information to identify the case:

Debtor name James Candy Company

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2.	Cash on hand	\$3,000.00
3.	Checking, savings, money market, or financial brokerage accounts <i>(Identify all)</i> Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number	
3.1.	<u>OceanFirst Bank</u> <u>Checking-operating account</u>	\$1,265.00
3.2.	<u>OceanFirst</u> <u>Checking-payroll account</u>	\$500.00
3.3.	<u>OceanFirst</u> <u>Checking-sales tax account</u>	\$6,775.44
3.4.	<u>OceanFirst</u> <u>Checking-Bayard Chocolates</u>	\$2,576.00
3.5.	<u>Wells Fargo</u> <u>Checking</u>	\$1,932.00

4. Other cash equivalents *(Identify all)*

5. Total of Part 1.

\$16,048.44

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Debtor James Candy Company Case number (If known) _____
Name

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits
Description, including name of holder of deposit

7.1. security deposit and utility deposit \$14,223.87

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent
Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$14,223.87

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. Accounts receivable

11a. 90 days old or less: 30,438.00 - 0.00 = \$30,438.00
face amount doubtful or uncollectible accounts

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$30,438.00

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale inventory on 30Sept2018 valued at cost adjusted as of 6Nov2018	30Sept2018	\$0.00		\$227,734.52

Debtor James Candy Company Case number (If known) _____
Name

22. **Other inventory or supplies**

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$227,734.52

24. **Is any of the property listed in Part 5 perishable?**

- ☒ No
☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☒ No. Go to Part 8.
☐ Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	2007 FRE truck	\$0.00		\$10,000.00
47.2.	2005 FRE truck	\$0.00		\$7,500.00
47.3.	2014 Mercedes Benz ML350	\$0.00		\$13,000.00

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

Debtor James Candy Company Case number (If known) _____
Name

miscellaneous items of machinery and equipment related to the manufacturing and packaging of candy and other inventory items-see attached list

\$0.00 Owner's estimate \$838,000.00

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$868,500.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property
Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).

55.1. **1517 Boardwalk, Atlantic City-Blk 50, Lot 29**

Nature and extent of debtor's interest in property

Fee simple

Net book value of debtor's interest
(Where available)

\$0.00

Valuation method used for current value

Appraisal

Current value of debtor's interest

\$1,600,000.00

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$1,600,000.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☒ No
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☒ No. Go to Part 11.
☐ Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Debtor **James Candy Company** Case number (If known) _____
Name

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes Fill in the information below.

Debtor James Candy Company Case number (If known) _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$16,048.44</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$14,223.87</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$30,438.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$227,734.52</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$868,500.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$1,600,000.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$1,156,944.83</u>	+ 91b. <u>\$1,600,000.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$2,756,944.83</u>

#1

The Current debt on the below equipment is \$60,000 dollars. Approximately \$39,000 will be paid off in 2018 and \$21,000 will be paid off in 2019. The values are at a Non-Stressed sale and not at Auction. The dates are as best we recollect when the equipment was purchased.

Machine	Name	Manufacturer	Piece Size Size	Estimated Value	Purchased Year
1	RF750	ROSE FORGROVE	1 3/4x 5/8x9/16	\$40,000	1990
2	FWT Cut & Wrap	ROSE FORGROVE	1 3/4x 5/8x9/16	\$20,000	1968
3	FWT Cut & Wrap	ROSE FORGROVE	1 3/4x 5/8x9/16	\$20,000	1968
4	FWT Cut & Wrap	ROSE FORGROVE	2 x 1/2 Dia.	\$20,000	1969
5	FWT Cut & Wrap	ROSE FORGROVE	2 x 1/2 Dia.	\$20,000	1969
6	RF750	ROSE FORGROVE	2 x 1/2 Dia.	\$40,000	1990
7	Batch Roller & Sizer RF 440	ROSE FORGROVE		\$25,000	1990
8	Batch Roller RS4-34-204	Beacon Manufacturing		\$25,000	1995
9	Rope Sizer BR800-35v-0204	Beacon Manufacturing		\$20,000	1995
10	Batch Roller & Sizer HBR/HBF	ROSE FORGROVE		\$20,000	1975
11	Batch Roller & Sizer	ROSE FORGROVE		\$10,000	1960
12	Batch Roller & Sizer	ROSE FORGROVE		\$10,000	1960
13	Batch Roller RS4-33-403	Beacon Manufacturing		\$25,000	1995
14	Rope Sizer BR800-34v-0409	Beacon Manufacturing		\$20,000	1995
15	Commercial Refrigerator	Kelvinator		\$4,000	2015
16	6 cold tables \$3,000 each			\$12,000	1970
17	Ruffinatti Horizontal Puller TZ-40	Ruffinatti		\$18,000	1998
18	Ruffinatti Horizontal Puller TZ-40	Ruffinatti		\$18,000	1998
19	Hot Box			\$4,000	1995
20	Groen Agitated tilting Kettle DN/RA -60 WP 45	Groen		\$12,000	1990
21	Groen Agitated tilting Kettle DN/RA -60 WP 45	Groen		\$12,000	1990
22	Groen Agitated tilting Kettle DN/RA -60 WP 45	Groen		\$12,000	1990
23	Groen Agitated tilting Kettle DN/RA -60 WP 45	Groen		\$12,000	1990
24	Vacuum Kettle Copper capacity 260 pounds			\$4,500	1970
25	Vacuum Kettle Copper capacity 260 pounds			\$4,500	1970
26	Kettle Fixed w/super heater 60 gallon WP 125	Metal Products		\$8,000	1975
27	Kettle Fixed w/super heater 60 gallon WP 125	Metal Products		\$8,000	1975
28	Columbia Boiler 25 HP WP 125			\$6,000	1990
29	Columbia Boiler 25 HP WP 125			\$6,000	1990
30	Lee Metal Kettle Tilting 40 gallon Wp 90 psi	Lee Meral		\$10,000	1990
31	Lee Metal Kettle Tilting 40 gallon Wp 90 psi	Lee Meral		\$10,000	1990
32	ALPH Checkweigher Automatic w Kick out	ALPH		\$10,000	2012

33 Package F4 Overwrap machine	Package Machinery	\$5,000	1975
34 Package F2 Overwrap machine	Package Machinery	\$2,500	1975
35 Label Applicator with Stand	Universal	\$6,500	2012
36 Label Applicator with Stand		\$2,500	2000
37 Label Applicator with Stand		\$2,500	2000
38 Hayseen Ultima Bagger	Hayseen	\$20,000	1990
39 Hayseen Yamato Data Weigher Ten head	Yamato	\$20,000	1990
40 Videojet 6420 Date Code machine	Videojet	\$5,000	2015
41 Videojet 1220 Date code Machine	Videojet	\$8,000	2012
42 Videojet 1220 Date code Machine	Videojet	\$8,000	2012
43 Metal Detector	Gorin Kerr	\$4,000	2000
44 3M case Sealer	3M	\$2,000	2000
45 Metal Detector Model Extreme	ERIEZ	\$14,000	2011
46 Foil wrapper	Rose FORGROVE	\$2,500	1970
47 Foil wrapper	Rose FORGROVE	\$2,500	1970
48 Chocolate Depositor	Racine	\$3,000	1970
49 Chocolate Spinner 5 machines		\$2,500	2000
50 Pop Forming machine	Latini	\$6,000	1970
51 Batch Roller w/sizer	Beacon Manufacturing	\$6,000	1980
52 Doby Scotti 11 bagger	Doboy	\$6,000	1985
53 Alpa Dough Depositor	ALPHA	\$6,000	1985
54 1 Blend Machine		\$2,500	1985
55 1 Hobart Mixer	Hobart	\$2,500	1990
56 1 Hobart Mixer	Hobart	\$2,500	1990
57 Chocolate Seal Sizer with Rumbler		\$12,500	1960
58 24 Inch National enrober w/ cold tunnel	National Equipmet	\$15,000	1960
59 Comerical Refrigerator		\$2,500	2012
60 Commercial Refrigerator		\$2,500	2012
61 Bainbridge Cutt & Roll		\$1,500	1970
62 500 lb Chocolate Melter	National Equipmet	\$3,000	1970
63 Cold labels 500.00 each		\$1,000	1970
64 National Depositor	National Equipmet	\$1,000	1970
65 Fondant Machine		\$2,500	1970
66 Stainless tilting Kettle 100 Gallon Capacity 100WP	Groen	\$8,000	1985
67 Fire Mixer	Savage	\$7,500	2005

3.

68 Ball Beater	National Equipmet	\$2,500	1980
69 Ball Beater	National Equipmet	\$2,500	1980
70 500 lb Chocolate Melter	National Equipmet	\$4,000	1980
71 500 lb Chocolate Melter	National Equipmet	\$4,000	1980
72 500 stainless melter		\$2,500	1980
73 500 stainless melter		\$2,500	1980
74 5 each 100 lb Melter	Savage	\$5,000	1990
75 2 each 250 lb Melter	Savage	\$5,000	1990
76 Werner Lehara extruder 16 inch	Werner Lehara	\$6,500	1990
77 Werner Lehara extruder 16 inch	Werner Lehara	\$6,500	1990
78 16 inch Enrober with Cold Tunnel	Smith	\$40,000	1995
79 16 inch Enrober with cold Tunnel	Smith	\$25,000	1989
80 10 inch enrober with Cold tunnel	Smith	\$15,000	1989
81 5 inch enrober	Smith	\$3,500	1985
82 carmel sizer		\$1,000	1985
83 carmel cytter		\$1,500	1985
84 Minipack Torree Heat Sealer		\$2,000	1990
85 Metal Detector Model DSP	ERIEZ	\$12,000	2012
86 Chocolate Tempering Machine	Selmi	\$12,000	2012
		\$838,000	

Trucks Cars Material handling equipment to be sold

Fill in this information to identify the case:

Debtor name **James Candy Company**

United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	Marlin Business Bank Creditor's Name PO Box 13604 Philadelphia, PA 19101-3604 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 3 Dell 3050 Computers w/Intel I5 7500 Processors Describe the lien Purchase Money Security Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$11,830.98	Unknown

2.2	Marlin Business Bank Creditor's Name PO Box 13604 Philadelphia, PA 19101-3604 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien POS cash register equipment, related hardware and software-finance lease Describe the lien purchase money security Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply	\$30,651.68	Unknown
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Debtor **James Candy Company**

Case number (if know)

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

☐ Contingent

☐ Unliquidated

☐ Disputed

2.3

Mercedes Benz Financial Services

Creditor's Name

**PO Box 685
Roanoke, TX 76262**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

2014 Mercedes Benz ML350

\$5,709.97

\$13,000.00

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.4

OceanFirst Bank

Creditor's Name

**975 Hooper Avenue
Toms River, NJ 08753**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

1517 Boardwalk, Atlantic City-Blk 50, Lot 29, inventory, A/R, furniture, machinery and equipment, bank deposits

\$2,169,453.00

\$2,876,153.52

Describe the lien

Non-Purchase Money Security

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$2,217,645.63

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Debtor **James Candy Company** Case number (if know) _____
Name

Name and address

On which line in Part 1 did
you enter the related creditor?

Last 4 digits of
account number for
this entity

Fill in this information to identify the case:

Debtor name **James Candy Company**

United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address A.M. Todd Co. PO Box 13859 Newark, NJ 07188-0859 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$633.75
3.2	Nonpriority creditor's name and mailing address Act Fast Termite & Pest Control PO Box 1069 Jackson, NJ 08527 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$490.48
3.3	Nonpriority creditor's name and mailing address American Express PO Box 1270 Newark, NJ 07101 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>credit card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$65,973.95
3.4	Nonpriority creditor's name and mailing address Atlantic City Electric Co. Bankruptcy Division 5 Collins Drive, Ste 2133 Mail Stop 84CP42 Carneys Point, NJ 08069 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>utility bills</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$9,152.27

Debtor	James Candy Company Name _____	Case number (if known) _____
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3.5	Nonpriority creditor's name and mailing address Atlantic City Sewerage Company PO Box 1830 Atlantic City, NJ 08401 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>utility bills</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,837.92
<hr/>			
3.6	Nonpriority creditor's name and mailing address Atlantic Coast Alarms 5100 Harding Highway Ste 203 Mays Landing, NJ 08330 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,632.45
<hr/>			
3.7	Nonpriority creditor's name and mailing address Atlantic Sweetener Co. PO Box 1146 Hammonton, NJ 08037 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,816.00
<hr/>			
3.8	Nonpriority creditor's name and mailing address Aurora World, Inc. 8820 Mercury Lane Pico Rivera, CA 90660 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,359.13
<hr/>			
3.9	Nonpriority creditor's name and mailing address B&B Parking 114 S. New York Ave. Atlantic City, NJ 08401 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$750.00
<hr/>			
3.10	Nonpriority creditor's name and mailing address Bakemark USA, LLC 1815 Rte 130 N. Unit 1 Burlington, NJ 08016-3016 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,691.30
<hr/>			
3.11	Nonpriority creditor's name and mailing address Balford Farms PO Box 827228 Philadelphia, PA 19104 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,996.61

Debtor	James Candy Company Name _____	Case number (if known) _____
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3.12	Nonpriority creditor's name and mailing address Bally's Park Place, Inc. Park Place & Boardwalk Attn: Legal Dept Atlantic City, NJ 08401 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,000.00
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3.13	Nonpriority creditor's name and mailing address Barclays Bank of Delaware PO Box 13337 Philadelphia, PA 19101-3337 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>credit card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$31,485.79
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3.14	Nonpriority creditor's name and mailing address Best Eastern Exterminating Co. 18 Princeton Dr. Shamong, NJ 08088 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$712.26
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3.15	Nonpriority creditor's name and mailing address Boardwalk Investment Properties, LLC PO Box 10645 Greensboro, NC 27401 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,000.00
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3.16	Nonpriority creditor's name and mailing address Burke Candy & Ingredients, Inc. 3480 N. Fratney St. Milwaukee, WI 53212 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$912.56
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3.17	Nonpriority creditor's name and mailing address Calico Cottage, Inc. 210 New Highway Amityville, NY 11701 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$55,931.03
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3.18	Nonpriority creditor's name and mailing address Cargill, Inc. PO Box 640283 Pittsburgh, PA 15264-0283 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,882.48
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Debtor **James Candy Company** Case number (if known) _____
Name _____

3.19	Nonpriority creditor's name and mailing address Casani Candy 7905 Browning Rd Ste 208 Pennsauken, NJ 08109 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$38,248.67
3.20	Nonpriority creditor's name and mailing address Catalog Solutions 6750 Hillcrest Plaza Dr. Dallas, TX 75230 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,620.00
3.21	Nonpriority creditor's name and mailing address Cintas Corp. PO Box 630803 Cincinnati, OH 45263-0803 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,536.53
3.22	Nonpriority creditor's name and mailing address Comcash, Inc. 16485 Laguna Canyon Road S Ste 210 Irvine, CA 92618 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,900.00
3.23	Nonpriority creditor's name and mailing address Comcast P.O. Box 37601 Philadelphia, PA 19101-0601 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>utility bills</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,384.84
3.24	Nonpriority creditor's name and mailing address Comcast c/o #3999, Attn: EDST 1085 Andrew Dr., Ste F West Chester, PA 19380 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>utility bills</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$969.71
3.25	Nonpriority creditor's name and mailing address Compudata Inc. 2701 Commerce Way Philadelphia, PA 19154 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$555.00

Debtor	James Candy Company Name _____	Case number (if known) _____
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3.26	Nonpriority creditor's name and mailing address Confires Fire Protection Service, LLC 910 Oak Tree Ave Ste J South Plainfield, NJ 07080 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$173.80
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3.27	Nonpriority creditor's name and mailing address Crescent Box Corp Attn: McKonly & Asbury, LLP 415 Fallowfield Rd Camp Hill, PA 17011 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,839.76
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3.28	Nonpriority creditor's name and mailing address Cundiff Oil Company 100 S. Black Horse Pike Bellmawr, NJ 08031 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$499.34
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3.29	Nonpriority creditor's name and mailing address Digital Kosher 930 Eastern Parkway Brooklyn, NY 11213 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,200.00
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3.30	Nonpriority creditor's name and mailing address Dutch Valley Food Distributors 7615 Lancaster Ave. PO Box 465 Myerstown, PA 17067 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,505.75
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3.31	Nonpriority creditor's name and mailing address Eastern Lift Truck Co, Inc. PO Box 307 Maple Shade, NJ 08052-0307 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,752.10
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3.32	Nonpriority creditor's name and mailing address Ecolab Pest Elim Div. 26252 Network Ave Chicago, IL 60673-1262 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,922.24
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Debtor	James Candy Company Name _____	Case number (if known) _____
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3.33	Nonpriority creditor's name and mailing address Ecolab, Inc. PO Box 32027 New York, NY 10081-2002 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$315.65
<hr/>			
3.34	Nonpriority creditor's name and mailing address Ecommerce Partners 59 Franklin St New York, NY 10013 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,850.00
<hr/>			
3.35	Nonpriority creditor's name and mailing address First Insurance Funding Corp PO Box 7000 Carol Stream, IL 60197 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,510.59
<hr/>			
3.36	Nonpriority creditor's name and mailing address Frank & Maureen Glaser 14 Otter Lane Egg Harbor Township, NJ 08234 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>loans</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$315,556.31
<hr/>			
3.37	Nonpriority creditor's name and mailing address Friedman LLP 327 Central Ave Linwood, NJ 08221 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>CPA fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,364.80
<hr/>			
3.38	Nonpriority creditor's name and mailing address Fun Stuff 2513 58th St. Ste A Hampton, VA 23661 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,082.34
<hr/>			
3.39	Nonpriority creditor's name and mailing address Gem Barcoding Inc. PO Box 391 East Greenwich, RI 02818 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,132.78

Debtor **James Candy Company** Case number (if known) _____
Name

3.40	Nonpriority creditor's name and mailing address Grant Supply Company A Div. of FW Webb 160 Middlesex Turnpike Bedford, MA 01730 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$538.36
3.41	Nonpriority creditor's name and mailing address H L Marco, HVAC-R 4539 Fulton Rd Jacksonville, FL 32225 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,174.60
3.42	Nonpriority creditor's name and mailing address HR Atlantic City Lender, LLC 5701 Stirling Rd Davie, FL 33314 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>loan of \$65,000 for fit up of store at Hard Rock Hotel & Casino</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$56,345.00
3.43	Nonpriority creditor's name and mailing address Island Ice Cream Inc. 3809 Park Blvd Wildwood, NJ 08260 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$249.05
3.44	Nonpriority creditor's name and mailing address Jack & Jill Ice Cream PO Box 829815 Philadelphia, PA 19182-9815 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,382.00
3.45	Nonpriority creditor's name and mailing address Johnson Controls PO Box 71967 Pittsburgh, PA 15250-7967 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$958.07
3.46	Nonpriority creditor's name and mailing address Johnson's Popcorn PO Box 802 Ocean City, NJ 08226 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,722.00

Debtor	James Candy Company Name _____	Case number (if known) _____
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3.47	Nonpriority creditor's name and mailing address Joseph Weber 11 Grandview Ave West Collingswood, NJ 08059 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$850.00</u>
<hr/>			
3.48	Nonpriority creditor's name and mailing address L H Companies Sign Development 425 North 3rd St Reading, PA 19601 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,755.39</u>
<hr/>			
3.49	Nonpriority creditor's name and mailing address Liberty Coca-Cola Beverages PO Box 780810 Philadelphia, PA 19178-0810 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,919.69</u>
<hr/>			
3.50	Nonpriority creditor's name and mailing address McMaster-Carr Supply PO Box 7690 Chicago, IL 60680 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,428.73</u>
<hr/>			
3.51	Nonpriority creditor's name and mailing address MNC Stribbons, Inc. 2921 West Cypress Creek Rd Fort Lauderdale, FL 33309 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$803.00</u>
<hr/>			
3.52	Nonpriority creditor's name and mailing address Motor & Drives, Inc. 1413 Marmora Ave. Atlantic City, NJ 08401 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$214.64</u>
<hr/>			
3.53	Nonpriority creditor's name and mailing address National Window Cleaning Co. PO Box 513 Somers Point, NJ 08244 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$362.52</u>

Debtor **James Candy Company** Case number (if known) _____
Name

3.54	Nonpriority creditor's name and mailing address OK Kosher 391 Troy Ave Brooklyn, NY 11213 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,500.00
3.55	Nonpriority creditor's name and mailing address Quill Corporation PO Box 94081 Palatine, IL 60094-4081 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,316.13
3.56	Nonpriority creditor's name and mailing address Rainbow Polybag Co., Inc. 179 Morgan Ave. Brooklyn, NY 11237 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$27,132.48
3.57	Nonpriority creditor's name and mailing address RBI PO Box 288 Pluckemin, NJ 07978 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,306.58
3.58	Nonpriority creditor's name and mailing address Sandblast By Creative Concepts 1500 Georgia Rd Ste A Irondale, AL 35210 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$280.38
3.59	Nonpriority creditor's name and mailing address Selective Insurance Lockbox 247 PO Box 8500 Philadelphia, PA 19106 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>insurance premiums</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,034.00
3.60	Nonpriority creditor's name and mailing address Silliker, Inc. 900 Maple Rd Homewood, IL 60403 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,830.19

Debtor	James Candy Company Name _____	Case number (if known) _____
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3.61	Nonpriority creditor's name and mailing address Simplex Paper Box Co PO Box 21469 York, PA 17402 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,003.24
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3.62	Nonpriority creditor's name and mailing address SOSH Architects 1020 Atlantic Ave Atlantic City, NJ 08401 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>professional services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$30,853.35
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3.63	Nonpriority creditor's name and mailing address South Jersey Gas PO Box 6091 Bellmawr, NJ 08099 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>utility bills</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$477.39
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3.64	Nonpriority creditor's name and mailing address South Jersey Paper Products 2400 Industrial Way Vineland, NJ 08360 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,737.00
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3.65	Nonpriority creditor's name and mailing address Steeleson Packaging 190 West Passaic St Rochelle Park, NJ 07662 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,280.00
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3.66	Nonpriority creditor's name and mailing address Thomas Kelly TKS Mechanical 6 Wilson Ave. Somers Point, NJ 08244 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,296.75
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3.67	Nonpriority creditor's name and mailing address Thyssen Krupp Elevator PO Box 933004 Atlanta, GA 31193-3004 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$436.44
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Debtor **James Candy Company** Case number (if known) _____
Name

3.68	Nonpriority creditor's name and mailing address Transcendia Inc 9201 W. Belmont Ave. Franklin Park, IL 60131 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,394.37
3.69	Nonpriority creditor's name and mailing address Uline 12575 Uline Dr Pleasant Prairie, WI 53158 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$820.85
3.70	Nonpriority creditor's name and mailing address United Parcel Service PO Box 7247-0244 Philadelphia, PA 19170-0001 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$22,983.13
3.71	Nonpriority creditor's name and mailing address United Parcel Service PO Box 650690 Dallas, TX 75265-0690 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$364.18
3.72	Nonpriority creditor's name and mailing address Vacation Time, Inc. 508 Springdale Court Cape May Court House, NJ 08210 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,880.00
3.73	Nonpriority creditor's name and mailing address Waste Management Of NJ PO Box 13648 Phila, PA 19101 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,151.50
3.74	Nonpriority creditor's name and mailing address Wild Republic Div of K&M International PO Box 691237 Cincinnati, OH 45269 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,636.82

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Debtor **James Candy Company** Case number (if known) _____
Name

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 0.00
5b. +	\$ 830,596.02
5c.	\$ 830,596.02

Fill in this information to identify the case:

Debtor name **James Candy Company**

United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest
oral lease of 940 Route 130, Cinnaminson, NJ currently month to month

State the term remaining

List the contract number of any government contract _____

**904 Route 130 Associates, LLC
1519 Boardwalk
Atlantic City, NJ 08401**

2.2. State what the contract or lease is for and the nature of the debtor's interest
lease of 2018 BMW X5 for 36 months at \$709.97/month

State the term remaining

List the contract number of any government contract _____

31 months

**BMW Financial Services NA, LLC
5550 Britton Parkway
Hilliard, OH 43026**

2.3. State what the contract or lease is for and the nature of the debtor's interest
lease of commercial space on 2nd floor of Hard Rock Hotel & Casino-dated 5/14/2018 with rent calculated as a percentage of gross sales as stipulated in the lease

State the term remaining

List the contract number of any government contract _____

57 months

**Boardwalk 1000, LLC
1000 Boardwalk
Atlantic City, NJ 08401**

Debtor 1 **James Candy Company**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.4. State what the contract or lease is for and the nature of the debtor's interest

lease of portion of 3400 Boardwalk, Wildwood, NJ as last extended from 9/17/2017-10/15/2018 with rent payable at such times and in such amounts as specified in the lease

1 month (10/15/2018)

State the term remaining

List the contract number of any government contract

Boardwalk Arcade, L.L.C.
PO Box 1649
Wildwood, NJ 08260

2.5. State what the contract or lease is for and the nature of the debtor's interest

lease of unit #2, 324-325 Washington St. Mall, Cape May for 3 year term expiring 12/31/2018

State the term remaining

List the contract number of any government contract

Cindy Huf
4090 Bayshore Rd
Cold Springs, NJ 08204

2.6. State what the contract or lease is for and the nature of the debtor's interest

lease of Units #3 and #4, 324-325 Washington Street Mall, Cape May, NJ for 4 years, expiring 12/31/2018

State the term remaining

List the contract number of any government contract

Cindy Huf
4090 Bayshore Rd
Cold Springs, NJ 08204

2.7. State what the contract or lease is for and the nature of the debtor's interest

equipment leases under master lease of 9/30/2014 and subsequent amendments/schedules misc

State the term remaining

List the contract number of any government contract

Direct Capital Corporation
155 Commerce Way
Portsmouth, NH 03801

2.8. State what the contract or lease is for and the nature of the debtor's interest

lease of 1517 Boardwalk, Atlantic City, NJ originally for 3 years through 12/31/2016 and month to month thereafter

State the term remaining

List the contract number of any government contract

Eli Mamiye
13 Porage Path
Deal Park, NJ 07723

Debtor 1 **James Candy Company**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.9. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

lease of 2714-2716 Boardwalk, Wildwood, NJ with rent payable at such times and in such amounts as specified in the lease

1 year

Jersey Cape Investments, LLC
c/o Jilly's Arcade
1168 Boardwalk
Ocean City, NJ 08226

2.10. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

equipment finance lease of Point of Sale Cash register equipment for 60 months at \$1,685.09/month-Marlin also scheduled as secured creditor on Schedule D

17 Months

Marlin Leasing Corporation
300 Fellowship Road
Mount Laurel, NJ 08054

2.11. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

lease of first floor store at 1100 Boardwalk, Ocean City, NJ, through 12/31/2020 (assigned to James Candy Company by Fralinger's Inc.)

25 months

Raab Family, LLC
311 Wesley Road
Ocean City, NJ 08226

2.12. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

lease of 324-326 Washington Street Mall, Cape May, NJ for 10 years commencing Dec. 2011 with rent payable at such times and in such amounts as specified in the lease

39 months

Schiff Enterprises
1004 New Road
Northfield, NJ 08225

Debtor 1 **James Candy Company**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.13. State what the contract or lease is for and the nature of the debtor's interest

lease of space #01, 2nd floor at the Marketplace, Tropicana Casino & Resort through 4/30/2023
55 months

State the term remaining

List the contract number of any government contract

Tropicana Atlantic City Corp
Brighton Ave. & the Boardwalk
Atlantic City, NJ 08401

2.14. State what the contract or lease is for and the nature of the debtor's interest

oral lease of 171 Westminster Ave. and 331 Magnolia Ave., Atlantic City currently month to month

State the term remaining

List the contract number of any government contract

Westminter Associates, L.L.C.
1519 Boardwalk
Atlantic City, NJ 08401

Fill in this information to identify the case:

Debtor name **James Candy Company**

United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 **2325 Marlton Pike West Associates, LLC**

1519 Boardwalk Atlantic City, NJ 08401

OceanFirst Bank

☒ D **2.4**
☐ E/F _____
☐ G _____

2.2 **3400 Haddonfield Associates, L.L.C.**

1519 Boardwalk Atlantic City, NJ 08401

OceanFirst Bank

☒ D **2.4**
☐ E/F _____
☐ G _____

2.3 **904 Route 130 Associates, LLC**

1519 Boardwalk Atlantic City, NJ 08401

OceanFirst Bank

☒ D **2.4**
☐ E/F _____
☐ G _____

2.4 **Fralinger's Inc.**

1519 Boardwalk Atlantic City, NJ 08401

OceanFirst Bank

☒ D **2.4**
☐ E/F _____
☐ G _____

2.5 **Frank Glaser**

14 Otter Lane Egg Harbor Township, NJ 08234

OceanFirst Bank

☒ D **2.4**
☐ E/F _____
☐ G _____

Debtor **James Candy Company**

Case number (if known)

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	Frank Glaser	14 Otter Lane Egg Harbor Township, NJ 08234	HR Atlantic City Lender, LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.42</u> <input type="checkbox"/> G _____
-----	---------------------	--	---	---

2.7	Frank Glaser	14 Otter Lane Egg Harbor Township, NJ 08234	Mercedes Benz Financial Services	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
-----	---------------------	--	---	--

2.8	Lock Water, Inc.	1519 Boardwalk Atlantic City, NJ 08401	OceanFirst Bank	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
-----	-------------------------	---	------------------------	--

2.9	Maureen Glaser	14 Otter Lane Egg Harbor Township, NJ 08234	OceanFirst Bank	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
-----	-----------------------	--	------------------------	--

2.10	Westminster Associates, L.L.C.	1519 Boardwalk Atlantic City, NJ 08401	OceanFirst Bank	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
------	---	---	------------------------	--

2.11	Frank Glaser	14 Otter Lane Egg Harbor Township, NJ 08234	BMW of Atlantic City	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.2</u>
------	---------------------	--	-----------------------------	--

2.12	Frank Glaser	14 Otter Lane Egg Harbor Township, NJ 08234	Boardwalk Arcade, L.L.C.	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.4</u>
------	---------------------	--	---	--

Fill in this information to identify the case:

Debtor name James Candy Company

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:
From 1/01/2018 to **Filing Date**

Sources of revenue
Check all that apply

☒ Operating a business
☐ Other _____

Gross revenue
(before deductions and exclusions)

\$4,110,032.00

For prior year:
From 1/01/2017 to 12/31/2017

☒ Operating a business
☐ Other _____

\$5,413,498.00

For year before that:
From 1/01/2016 to 12/31/2016

☒ Operating a business
☐ Other _____

\$6,165,140.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **James Candy Company**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. To be complied and filed as an amendment		\$0.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Maureen Glaser 14 Otter Lane Egg Harbor Township, NJ 08234 officer	11/7/2017 (\$2000); 11/10/2017 (\$500); 4/17/2018 (\$1000); 7/23/2018 (\$3500); 8/2/2018 (\$3500);	\$10,500.00	loan repayments for advances made by Frank & Maureen Glaser

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
-----------------------------	--------------------------	------	-------------------

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
---------------------------	----------------	------------------------------------	----------------

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

Debtor **James Candy Company**

Case number (if known) _____

☒ None**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
--	--	---------------	------------------------

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Deiches & Ferschmann A Professional Corporation 25 Wilkins Avenue Haddonfield, NJ 08033		9/18/2017	\$3,000.00

Email or website address

Who made the payment, if not debtor?

11.2. Deiches & Ferschmann A Professional Corporation 25 Wilkins Avenue Haddonfield, NJ 08033		4/2/2018	\$506.25
--	--	----------	----------

Email or website address

Who made the payment, if not debtor?

Debtor **James Candy Company**

Case number (if known) _____

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.3.	Deiches & Ferschmann A Professional Corporation 25 Wilkins Avenue Haddonfield, NJ 08033		5/21/2018	\$786.25
	Email or website address			
	Who made the payment, if not debtor?			
11.4.	Deiches & Ferschmann A Professional Corporation 25 Wilkins Avenue Haddonfield, NJ 08033		7/19/2018	\$106.25
	Email or website address			
	Who made the payment, if not debtor?			
11.5.	Deiches & Ferschmann A Professional Corporation 25 Wilkins Avenue Haddonfield, NJ 08033		9/7/2018	\$950.00
	Email or website address			
	Who made the payment, if not debtor?			
11.6.	Deiches & Ferschmann A Professional Corporation 25 Wilkins Avenue Haddonfield, NJ 08033		9/10/2018	\$40,000.00
	Email or website address			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☐ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

Debtor **James Candy Company**

Case number (if known) _____

☐ None.Who received transfer?
AddressDescription of property transferred or
payments received or debts paid in exchangeDate transfer
was madeTotal amount or
value**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address

Dates of occupancy
From-To**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☐ No. Go to Part 9.☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services
the debtor providesIf debtor provides meals
and housing, number of
patients in debtor's care**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☐ No.☐ Yes. State the nature of the information collected and retained.**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☐ No. Go to Part 10.☐ Yes. Does the debtor serve as plan administrator?**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ NoneFinancial Institution name and
AddressLast 4 digits of
account numberType of account or
instrumentDate account was
closed, sold,
moved, or
transferredLast balance
before closing or
transfer18.1. **OceanFirst Bank**
975 Hooper Avenue
Toms River, NJ 08753

XXXX-

- ☐ Checking
- ☐ Savings
- ☒ Money Market
- ☐ Brokerage
- ☐ Other ___

Nov. 5, 2018

\$3,358.82

Debtor **James Candy Company**

Case number (if known) _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☐ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☐ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☐ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☐ No.
☐ Yes. Provide details below.

Debtor **James Candy Company**

Case number (if known) _____

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

Date of service
From-To

26a.1. **Friedman LLP**
327 Central Avenue
Linwood, NJ 08221

26a.2. **Rose Gedicke**
359 South Frankfurt Avenue
Egg Harbor City, NJ 08215

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address

Date of service
From-To

26b.1. **Friedman LLP**
327 Central Avenue
Linwood, NJ 08221

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are
unavailable, explain why

26c.1. **Friedman, LLP**
327 Central Avenue
Linwood, NJ 08221

26c.2. **Rose Gedicke**
359 South Frankfurt Avenue
Egg Harbor City, NJ 08215

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. **OceanFirst Bank**
975 Hooper Avenue
Toms River, NJ 08753

Debtor **James Candy Company**

Case number (if known) _____

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No☒ Yes. Give the details about the two most recent inventories.

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1	Rose Gedicke	9/30/2018	\$219,711.12 at cost
	Name and address of the person who has possession of inventory records		
	Frank Glaser 1519 Boardwalk Atlantic City, NJ 08401		

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Frank Glaser	14 Otter Lane Egg Harbor Township, NJ 08234	President	100% ownership
Name	Address	Position and nature of any interest	% of interest, if any
Maureen Glaser	14 Otter Lane Egg Harbor Township, NJ 08234	Director	
Name	Address	Position and nature of any interest	% of interest, if any
Lisa Whitley	1519 Boardwalk Atlantic City, NJ 08401	Chief Operating Officer	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?☒ No☐ Yes. Identify below.**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?☒ No☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

Debtor **James Candy Company**

Case number (if known) _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
- ☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **November 7, 2018**

/s/ Frank Glaser

Signature of individual signing on behalf of the debtor

Frank Glaser

Printed name

Position or relationship to debtor **President**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
- ☐ Yes

**United States Bankruptcy Court
District of New Jersey**

In re **James Candy Company**

Debtor(s)

Case No.

Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	40,000.00
Prior to the filing of this statement I have received	\$	40,000.00
Balance Due	\$	0.00

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

exemption planning, preparation and filing of reaffirmation agreements and applications as needed

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

representation of the debtor(s) in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding, negotiations with secured creditors to reduce to market value, preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods, preparation and filing of amended case pleadings.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

November 7, 2018

Date

/s/ Ira R. Deiches

Ira R. Deiches 013941976 NJ

Signature of Attorney

Deiches & Ferschmann

25 Wilkins Avenue

Haddonfield, NJ 08033

856.428.9696 Fax: 856.795.6983

ideiches@deicheslaw.com

Name of law firm

**United States Bankruptcy Court
District of New Jersey**

In re **James Candy Company**

Debtor(s)

Case No.
Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Frank J. Glaser 14 Otter Lane Egg Harbor Township, NJ 08234	common stock	100%	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **November 7, 2018**

Signature **/s/ Frank Glaser
Frank Glaser**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
District of New Jersey**

In re **James Candy Company**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **November 7, 2018**

/s/ Frank Glaser

Frank Glaser/President

Signer/Title

Internal Revenue Service
PO Box 7346
Philadelphia, PA 19101-7346

New Jersey Division of Taxation
Compliance & Enforcement-Bankruptcy Unit
50 Barrack St., 9th Floor
PO Box 245
Trenton, NJ 08695-0267

2325 Marlton Pike West Associates, LLC
1519 Boardwalk
Atlantic City, NJ 08401

3400 Haddonfield Associates, L.L.C.
1519 Boardwalk
Atlantic City, NJ 08401

904 Route 130 Associates, LLC
1519 Boardwalk
Atlantic City, NJ 08401

A.M. Todd Co.
PO Box 13859
Newark, NJ 07188-0859

Act Fast Termite & Pest Control
PO Box 1069
Jackson, NJ 08527

American Express
PO Box 1270
Newark, NJ 07101

Atlantic City Electric Co.
Bankruptcy Division
5 Collins Drive, Ste 2133
Mail Stop 84CP42
Carneys Point, NJ 08069

Atlantic City Sewerage Company
PO Box 1830
Atlantic City, NJ 08401

Atlantic Coast Alarms
5100 Harding Highway
Ste 203
Mays Landing, NJ 08330

Atlantic Sweetener Co.
PO Box 1146
Hammonton, NJ 08037

Aurora World, Inc.
8820 Mercury Lane
Pico Rivera, CA 90660

B&B Parking
114 S. New York Ave.
Atlantic City, NJ 08401

Bakemark USA, LLC
1815 Rte 130 N.
Unit 1
Burlington, NJ 08016-3016

Balford Farms
PO Box 827228
Philadelphia, PA 19104

Bally's Park Place, Inc.
Park Place & Boardwalk
Attn: Legal Dept
Atlantic City, NJ 08401

Barclays Bank of Delaware
PO Box 13337
Philadelphia, PA 19101-3337

Best Eastern Exterminating Co.
18 Princeton Dr.
Shamong, NJ 08088

BMW Financial Services NA, LLC
5550 Britton Parkway
Hilliard, OH 43026

Boardwalk 1000, LLC
1000 Boardwalk
Atlantic City, NJ 08401

Boardwalk Arcade, L.L.C.
PO Box 1649
Wildwood, NJ 08260

Boardwalk Investment Properties, LLC
PO Box 10645
Greensboro, NC 27401

Burke Candy & Ingredients, Inc.
3480 N. Fratney St.
Milwaukee, WI 53212

Calico Cottage, Inc.
210 New Highway
Amityville, NY 11701

Cargill, Inc.
PO Box 640283
Pittsburgh, PA 15264-0283

Casani Candy
7905 Browning Rd
Ste 208
Pennsauken, NJ 08109

Catalog Solutions
6750 Hillcrest Plaza Dr.
Dallas, TX 75230

Cindy Huf
4090 Bayshore Rd
Cold Springs, NJ 08204

Cintas Corp.
PO Box 630803
Cincinnati, OH 45263-0803

Comcash, Inc.
16485 Laguna Canyon Road S
Ste 210
Irvine, CA 92618

Comcast
P.O. Box 37601
Philadelphia, PA 19101-0601

Comcast
c/o #3999, Attn: EDST
1085 Andrew Dr., Ste F
West Chester, PA 19380

Compudata Inc.
2701 Commerce Way
Philadelphia, PA 19154

Confires Fire Protection Service, LLC
910 Oak Tree Ave
Ste J
South Plainfield, NJ 07080

Crescent Box Corp
Attn: McKonly & Asbury, LLP
415 Fallowfield Rd
Camp Hill, PA 17011

Cundiff Oil Company
100 S. Black Horse Pike
Bellmawr, NJ 08031

Digital Kosher
930 Eastern Parkway
Brooklyn, NY 11213

Direct Capital Corporation
155 Commerce Way
Portsmouth, NH 03801

Dutch Valley Food Distributors
7615 Lancaster Ave.
PO Box 465
Myerstown, PA 17067

Eastern Lift Truck Co, Inc.
PO Box 307
Maple Shade, NJ 08052-0307

Ecolab Pest Elim Div.
26252 Network Ave
Chicago, IL 60673-1262

Ecolab, Inc.
PO Box 32027
New York, NY 10081-2002

Ecommerce Partners
59 Franklin St
New York, NY 10013

Eli Mamiye
13 Porage Path
Deal Park, NJ 07723

First Insurance Funding Corp
PO Box 7000
Carol Stream, IL 60197

Fralinger's Inc.
1519 Boardwalk
Atlantic City, NJ 08401

Frank & Maureen Glaser
14 Otter Lane
Egg Harbor Township, NJ 08234

Frank Glaser
14 Otter Lane
Egg Harbor Township, NJ 08234

Friedman LLP
327 Central Ave
Linwood, NJ 08221

Fun Stuff
2513 58th St.
Ste A
Hampton, VA 23661

Gem Barcoding Inc.
PO Box 391
East Greenwich, RI 02818

Grant Supply Company
A Div. of FW Webb
160 Middlesex Turnpike
Bedford, MA 01730

H L Marco, HVAC-R
4539 Fulton Rd
Jacksonville, FL 32225

HR Atlantic City Lender, LLC
5701 Stirling Rd
Davie, FL 33314

Island Ice Cream Inc.
3809 Park Blvd
Wildwood, NJ 08260

Jack & Jill Ice Cream
PO Box 829815
Philadelphia, PA 19182-9815

Jersey Cape Investments, LLC
c/o Jilly's Arcade
1168 Boardwalk
Ocean City, NJ 08226

Johnson Controls
PO Box 71967
Pittsburgh, PA 15250-7967

Johnson's Popcorn
PO Box 802
Ocean City, NJ 08226

Joseph Weber
11 Grandview Ave
West Collingswood, NJ 08059

L H Companies Sign Development
425 North 3rd St
Reading, PA 19601

Liberty Coca-Cola Beverages
PO Box 780810
Philadelphia, PA 19178-0810

Lock Water, Inc.
1519 Boardwalk
Atlantic City, NJ 08401

Marlin Business Bank
PO Box 13604
Philadelphia, PA 19101-3604

Marlin Leasing Corporation
300 Fellowship Road
Mount Laurel, NJ 08054

Maureen Glaser
14 Otter Lane
Egg Harbor Township, NJ 08234

McMaster-Carr Supply
PO Box 7690
Chicago, IL 60680

Mercedes Benz Financial Services
PO Box 685
Roanoke, TX 76262

MNC Stribbons, Inc.
2921 West Cypress Creek Rd
Fort Lauderdale, FL 33309

Motor & Drives, Inc.
1413 Marmora Ave.
Atlantic City, NJ 08401

National Window Cleaning Co.
PO Box 513
Somers Point, NJ 08244

OceanFirst Bank
975 Hooper Avenue
Toms River, NJ 08753

OK Kosher
391 Troy Ave
Brooklyn, NY 11213

Quill Corporation
PO Box 94081
Palatine, IL 60094-4081

Raab Family, LLC
311 Wesley Road
Ocean City, NJ 08226

Rainbow Polybag Co., Inc.
179 Morgan Ave.
Brooklyn, NY 11237

RBI
PO Box 288
Pluckemin, NJ 07978

Sandblast By Creative Concepts
1500 Georgia Rd
Ste A
Irondale, AL 35210

Schiff Enterprises
1004 New Road
Northfield, NJ 08225

Selective Insurance
Lockbox 247
PO Box 8500
Philadelphia, PA 19106

Silliker, Inc.
900 Maple Rd
Homewood, IL 60403

Simplex Paper Box Co
PO Box 21469
York, PA 17402

SOSH Architects
1020 Atlantic Ave
Atlantic City, NJ 08401

South Jersey Gas
PO Box 6091
Bellmawr, NJ 08099

South Jersey Paper Products
2400 Industrial Way
Vineland, NJ 08360

Steelson Packaging
190 West Passaic St
Rochelle Park, NJ 07662

Thomas Kelly
TKS Mechanical
6 Wilson Ave.
Somers Point, NJ 08244

Thyssen Krupp Elevator
PO Box 933004
Atlanta, GA 31193-3004

Transcendia Inc
9201 W. Belmont Ave.
Franklin Park, IL 60131

Tropicana Atlantic City Corp
Brighton Ave. & the Boardwalk
Atlantic City, NJ 08401

Uline
12575 Uline Dr
Pleasant Prairie, WI 53158

United Parcel Service
PO Box 7247-0244
Philadelphia, PA 19170-0001

United Parcel Service
PO Box 650690
Dallas, TX 75265-0690

Vacation Time, Inc.
508 Springdale Court
Cape May Court House, NJ 08210

Waste Management Of NJ
PO Box 13648
Phila, PA 19101

Westminster Associates, L.L.C.
1519 Boardwalk
Atlantic City, NJ 08401

Westminster Associates, L.L.C.
1519 Boardwalk
Atlantic City, NJ 08401

Wild Republic Div of K&M International
PO Box 691237
Cincinnati, OH 45269

**United States Bankruptcy Court
District of New Jersey**

In re **James Candy Company**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **James Candy Company** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

November 7, 2018

Date

/s/ Ira R. Deiches

Ira R. Deiches 013941976 NJ

Signature of Attorney or Litigant

Counsel for **James Candy Company**

Deiches & Ferschmann

25 Wilkins Avenue

Haddonfield, NJ 08033

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